**INTEREST RATES MARKET NOTICE**

**Date: 5 April 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF081”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 7 April 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF081

**Nominal Issued** R20,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 7 April 2027

**Books Close Date** 28 March 2027

**Interest Payment Date(s)** 7 April 2027

**Last Day to Register** By 17:00 on27 March 2027

**Issue Date** 7 April 2022

**Date Convention** Following

**Interest Commencement Date** 7 April 2022

**First Interest Payment Date** 7 April 2027

**ISIN No.** ZAG000184953

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF081%20PricingSupplementt0704.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF081%20PricingSupplementt0704.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB Banking

Corporate Actions JSE +27 115207000